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SUGAR REPORTS

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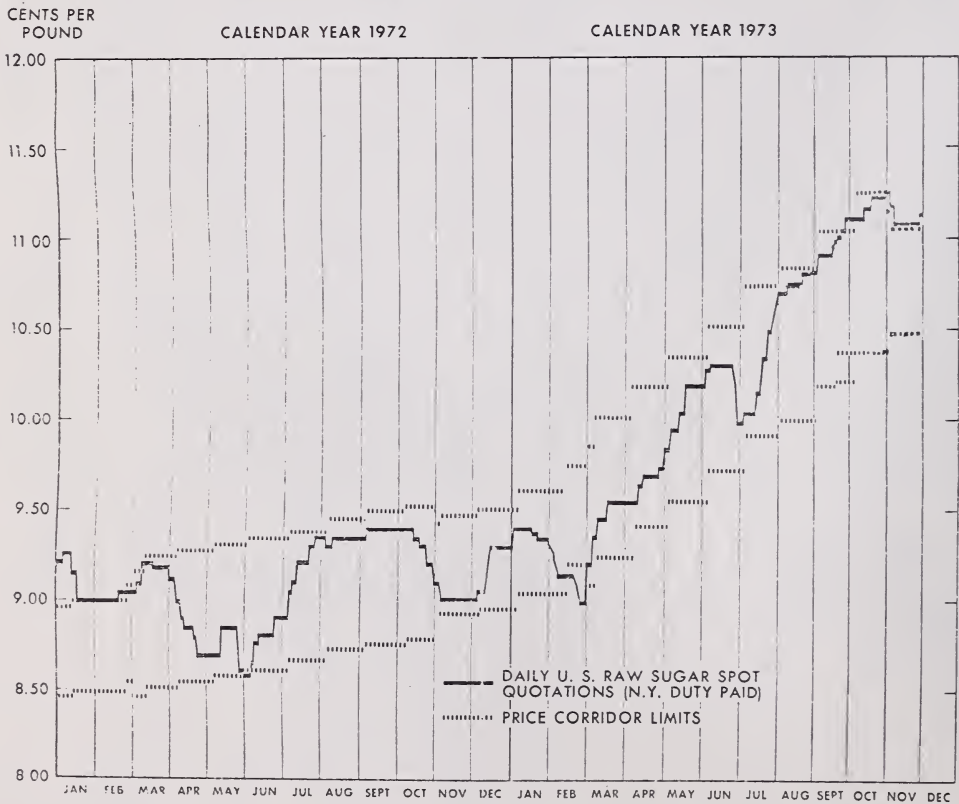
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Determination of price objective for raw sugar specified in Sec. 201 and 202 of the Sugar Act of 1948, as amended October 1971

Month and year	Parity index	Wholesale price index	Average of parity & wholesale price indexes	Monthly price objective 1/	Most recent 2-month average of price objective 2/	Spot price for raw sugar : New York	Spot price as percent of monthly price objective
1972	Indexes 1967=100		Average		Cents per pound		Percent
November	130	120.7	125.4	9.28	9.24	9.03	97.3
December	131	122.9	127.0	9.40	9.34	9.19	97.8
1973							
January	134	124.5	129.2	9.56	9.48	9.38	98.1
February	136	126.9	131.4	9.72	9.64	9.14	94.0
March	138	129.7	133.8	9.90	9.81	9.45	95.5
April	140	130.7	135.4	10.02	9.96	9.65	96.3
May	143	133.5	138.2	10.23	10.12	10.06	98.3
June	146	136.7	141.4	10.46	10.34	10.25	98.0
July	146	134.9	140.4	10.39	10.42	10.25	98.7
August	151	142.7	146.8	10.86	10.62	10.75	99.0
September	150	140.2	145.1	10.74	10.80	10.97	102.1
October	150	139.5	144.8	10.72	10.73	11.15	104.0

1/ Price objective specified in Sec. 201(b) of Sugar Act of 1948, as amended October 1971
2/ Average of the price objective for the month shown and the month immediately preceding (i.e., the 2-month average for January 1973 includes the price objective for December 1972 and January 1973), as specified in Sec. 202(g)

DAILY U. S. RAW SUGAR SPOT PRICE QUOTATION
AND APPLICABLE PRICE CORRIDOR



MARKET REVIEW

On Nov. 2, 1973, the U. S. Department of Agriculture (USDA) announced a determination of sugar requirements (quotas) for continental consumption in the U. S. during calendar year 1974. The order differs from the proposed requirements announced Oct. 4, 1973 (USDA Press Release 3092-73) in that total requirements are established at 11.8 million short tons, raw value, instead of 11.7 million. A press release detailing this action and showing the allocation of this quantity of sugar is reproduced herein beginning on Page 6.

On the same day (Nov. 2, 1973) USDA announced an increase of 100,000 short tons, raw value, in the determination at 1973 domestic sugar requirements bringing that total to 11.7 million tons. In the same action, the Department declared a deficit of 47,666 tons in the Domestic Beet Area quota (its share of the increase in requirements), an additional 20,000 ton deficit in the quota for the West Indies and announced the withdrawal of 19,992 tons from the quota assigned to Australia (Press Release 3177-73), since such sugar will not arrive in the U.S. by the Nov. 21 deadline. The action increased the Mainland Cane Area quota by 17,334 tons and made available on a first-come first-served basis 122,658 tons of raw sugar for importation into the U. S. on or before Dec. 26, from any sugar producing country other than Cuba and Southern Rhodesia.

On Nov. 9 the Department announced the allocation to foreign countries of 122,658 short tons of raw sugar that were made available for importation on a first-come, first-served basis on Nov. 2 (Press Release 3384-73). The press releases issued with these actions together with the allocations of the increased quotas and declared deficits are reproduced herein beginning on Page

On Nov. 14, 1973 the U.S. Department of Agriculture announced that no further increase in continental U.S. sugar requirements for Calendar Year 1973 would be made at that time. USDA stated that sugar supplies on hand, plus those scheduled for arrival before the end of the year, appear adequate but that the Department will continue to review the market situation daily. The Press Release accompanying this action has been reproduced herein beginning on Page

On Nov. 27, USDA announced an increase in the sugar requirements for 1973 of 100,000 short tons, raw value, from 11.7 million tons to 11.8 million. The Department also declared a deficit of the Domestic Beet Area's share of the increase in quota. The action increases the Florida-Louisiana Mainland Cane area quota by 17,333 tons and makes available 82,667 tons of raw sugar for importation into the U.S. on a first-come, first-served basis from any sugar producing country other than Cuba or Southern Rhodesia. A press release detailing this action is reproduced herein beginning on Page 12.

Sales of sugar by primary distributors for consumption in the continental U.S. in 1973 continue to exceed last year's record pace. Through Nov. 17 preliminary reports indicate 10,191,000 short tons, raw value, of sugar were distributed. This was 172,000 tons more than the 1,019,000 tons reported delivered during the comparable period of last year and 259,000 tons more than during the same period of 1971. Constructive deliveries, i.e., sugar sold and charged to quotas in December but physically delivered in January and February of the following year, totaled 130,000 tons in 1972, 88,000 tons in 1971 and 161,000 tons in 1970. Accordingly, physical deliveries through Nov. 17, 1973 amounted to 10,321,000 tons compared with 10,107,000 and 10,093,000 tons, respectively, delivered through Nov. 17 of 1972 and 1971.

Stocks of raw and refined sugar held by all primary distributors on Nov. 3, 1973 totaled 1,237,000 short tons, raw value, 259,000 tons above a month earlier but 401,000 tons below those of Oct. 31, 1972, according to preliminary reports. Beet processors reported stocks of 551,000 tons up 276,000 tons from the end of September but down 255,000 tons from the end of October last year. Cane Sugar Refiners reported stocks of 639,000 tons on Nov. 3 up 2,000 tons from a month earlier but down 153,000 tons from a year earlier.

Regionally, reported deliveries of refined sugar by individual states of destination during the first three quarters of 1973 were 0.6 percent above those reported during those quarters of 1972. Increases were reported in two of the five geographical regions--the West up 3.0 percent and the North Central region up 1.5 percent. Deliveries in the New England region were down 1.2 percent followed by the mid-Atlantic down 0.9 percent and the South down 0.6 percent.

Reported deliveries by individual states of destination were higher for 28 states during the first three quarters of 1973 as compared with those quarters of 1972, lower for 21 states, while in one state they were about the same as during the 1972 period. There were 11 states with increases of more than 100,000 hundredweight. Michigan has the largest increase, up 453,000 hundredweight, followed by New York up 382,000 and Missouri up 376,000. Of those states where reported deliveries were smaller during the first 9 months of 1973, as compared with those months of 1972, New Jersey had the largest decline, 600,000 hundredweight, followed by Ohio, down 449,000 and Texas, down 221,000.

Based on conditions as of Nov. 1, 1973, the Department's Crop Reporting Board forecast 1973 sugarbeet production of 25.1 million tons, 12 percent below last year and about the same as forecast a month earlier. Yields are expected to average 20.2 tons per harvested acre, unchanged from that indicated last month but 1.1 tons below the average for 1972. By Nov. 1 harvesting was reported as progressing rapidly and nearing completion in several states. Yields in California's Sacramento Valley were reported as below expectations while the sugar content of the beets was about normal. Fall planted beets in the Imperial Valley were doing well with some planting underway in the central interior valleys.

The Crop Reporting Board forecast production of 28.7 million tons of sugarcane in 1973, down one percent from the October forecast but up one percent from production in 1972. Indicated yields were below 1972 levels in all states, except Hawaii.

Production of cane sugar in Hawaii through Oct. 20, 1973 amounted to 1,047,005 short tons, 96° basis compared with 1,007,251 tons produced through Oct. 21, 1972.

During the period under review interested sellers announced changes in the quoted wholesale prices for refined sugar sold in several of the pricing regions. On Oct. 26 a cane sugar refiner announced, effective Nov. 5, in eight of their nine pricing regions, an increase of .20 cent per pound for industrial sugars. The announcement stated that the new prices would be on a day-to-day basis through Nov. 30. Other interested sellers in these regions followed with announcements of similar pricing and terms.

On Nov. 8, a beet sugar processor announced, effective Nov. 9, to meet competition in the Chicago-West region, the quoted wholesale price for refined sugar in 100-pound bags, the basis pack, would be 13.60 cents per pound and for bulk sugar shipped by rail, 13.40 cents. The new prices were somewhat below those quoted by sellers of cane sugar in the region and were on a day-to-day basis, subject to withdrawal without prior notice. Other beet sugar sellers followed with announcements of similar prices and terms.

On Nov. 13 a cane sugar refiner announced, effective the same day, to meet competition in the Chicago-West region, they would make an additional allowance of .20 cent per pound on all deliveries of industrial sugars in bag or bulk making their quoted price for 100-pound paper bags 13.80 cents per pound and for bulk rail deliveries 13.60 cents per pound. The allowance was on a day-to-day basis to be automatically withdrawn at the close of business Nov. 30.

Shown below are the price quotations for refined sugar sold at wholesale in 100-pound paper bags--the basis pack--and in bulk, by regions.

PRICE QUOTATIONS IN CENTS PER POUND

	<u>Hundredweight bags</u>	<u>Bulk dry</u>
Northeast		
New England	15.15	14.55
New York-Philadelphia	15.15	14.55
Baltimore-Washington	15.15	14.55
Mid-Central	15.15	14.40
Western Ohio-Lower Michigan	14.30	14.15
Southeast	15.05	14.55
Gulf	14.30	13.95
Chicago-West	13.60/13.80	13.30/13.50
Intermountain Northwest	13.60	13.35
Pacific Coast	13.60	13.35

Significant variations of actual prices from the quoted prices may be found in certain regions reflecting discounts resulting from competitive conditions.

The U. S. average retail price for refined sugar sold in 5-pound paper bags during October was 15.98 cents per pound, up from 15.36 cents in September and 13.96 cents in October of last year for an increase of 14.5 percent during the 12-month period.

The spot quotation for raw sugar duty paid, and delivered to New York No. 10 Contract of the New York Coffee and Sugar Exchange averaged 11.15 during October up from 10.97 in September and up from 9.32 cents in October of last year, an increase of 19.6 percent during the 12-month period. The quotation which had followed a rising trend since early July began to decline in November falling from 11.23 cents per pound on Nov. 1 to 11.20 cents on Nov. 5 to 11.15 cents of Nov 7 and to 11.07 cents on Nov. 8. On Nov. 26 the quotation was 11.10 cents and for the period Nov. 1-26 averaged 11.11 cents compared with 9.03 cents during that period of last year.

The spot quotation for World bulk sugar (No. 11 Contract of the New York Coffee and Sugar Exchange) averaged 9.56 cents per pound during October, up from 9.01 cents in September and 7.42 cents in October of last year for an increase of 21.4 percent during the 12-month period.

During the period Nov. 1-26, 1973 the world quotation has shown considerable strength, ranging from a low of 9.55 cents on Nov. 5 to a high of 10.90 cents on Nov. 26. For the period Nov. 1-26 the quotation averaged 10.26 cents compared with 7.28 cents during the same period of last year.

SUGAR REQUIREMENTS AND QUOTAS FOR
1974 ANNOUNCEDADMINISTRATIVE ACTIONS RELATING TO 1974 SUGAR SUPPLIES

The U. S. Department of Agriculture (USDA) on Nov. 2, 1973 announced determination of 1974 continental U. S. sugar requirements of 11.8 million short tons and the establishment of quotas for that amount

The 11.8 million ton determination is an increase of 100,000 tons over the estimated need announced Oct. 4 (See USDA Press Release 3092-73). It is expected that this larger quantity will maintain raw sugar prices within the corridor as set forth in the Sugar Act of 1948, as amended.

The Department is required to determine as information becomes available, whether any area or country will fail to fulfill its quota obligations.

Deficits of 700,000 and 392,000 tons were determined in the quotas for Puerto Rico and the Domestic Beet Area, respectively. This 1,092,000-ton deficit was allocated to the Republic of the Philippines (328,474 tons) and the remainder to Western Hemisphere countries with 1974 quotas in effect.

No 1974 quotas have been established for the Bahamas and Uganda since these countries imported more sugar than they exported to countries other than the United States during the 24-month period ended June 30, 1973. A reduction has been made in the 1974 quotas for the West Indies (179,309 tons); for Peru (12,793 tons); and for Venezuela (8,428 tons), since these countries failed to fill their 1973 quotas while exporting sugar to other foreign countries. The total quantities withheld from these six countries were prorated to other foreign quota countries in accordance with the Sugar Act.

In determining sugar requirements, quotas and quota deficits for 1974, consideration was also given to all views and recommendations submitted in response to the Department's proposal of Oct. 4.

The 1974 quotas for domestic areas and foreign countries are shown in the table on Page 7.

1973 SUGAR REQUIREMENTS INCREASED: ADDITIONAL QUOTA DEFICITS DECLARED

The U. S. Department of Agriculture (USDA) on Nov. 2, 1973 announced an increase of 100,000 short tons, raw value, in the determination of 1973 domestic sugar requirements (total quotas), bringing that total to 11.7 million tons.

Also, the Department declared a deficit in the Domestic Beet quota of 47,666 tons (its share of the increase in requirements) and an additional 20,000-ton deficit in the quota for the West Indies. USDA announced further that it withdrew 19,992 tons from the quota assigned to Australia (See USDA Press Release 3177-73), since such sugar will not arrive in the U.S. by the Nov. 21 deadline.

The action increases the mainland cane area quota by 17,334 tons and makes available 122,658 tons of raw sugar for importation into the U.S. on or before Dec. 26, on a first-come, first-served basis from any sugar-producing country other than Cuba and Southern Rhodesia. The first-come, first-served method of obtaining sugar is necessary because it is not practical to obtain the additional foreign sugar needed during the balance of the year by the customary method of proration.

The importation of the additional sugar will be authorized on the basis of applications for Sugar Quota Clearance (Form SU-3) or for Set-Aside of Quota (Form SU-8A) subject to a certification that the country has or will have filled its currently effective 1973 quota on or before the importation date of such additional sugar. Applications for Sugar Quota Clearance

Production area	Basic quota	Temporary quotas and prorations pursuant to Sec. 202(d) 1/	Deficits and deficit prorations	Total quotas and prorations
(Short tons, raw value)				
Domestic beet area	3,692,000		-392,000	3,300,000
Mainland cane area	1,643,000			1,643,000
Texas cane area	100,000			100,000*
Hawaii	1,110,000			1,110,000*
Puerto Rico	855,000		-700,000	155,000*
Total domestic area	7,400,000		-1,092,000	6,308,000
Philippines	1,126,020	71,951	328,474	1,526,445*
Dominican Republic	418,384	180,815	160,928	760,127
Mexico	370,009	159,910	142,320	672,239
Brazil	360,857	155,954	138,800	655,611
Peru	248,688	85,009	99,323	433,020
West Indies	1,038	355	51,799	53,192
Ecuador	53,279	23,026	20,493	96,798
Argentina	50,010	21,614	19,236	90,860
Costa Rica	45,107	19,495	17,350	81,952
Colombia	44,453	19,212	17,099	80,764
Panama	42,165	18,222	16,218	76,605*
Nicaragua	42,165	18,222	16,218	76,605
Venezuela	33,923	11,596	15,464	60,983
Guatemala	38,570	16,669	14,836	70,075
El Salvador	28,110	12,148	10,812	51,070
Belize (Br. Honduras)	22,227	9,606	8,549	40,382
Haiti	20,265	8,758	7,795	36,818
Honduras	7,845	3,390	3,018	14,253
Bolivia	4,249	1,836	1,634	7,719
Paraguay	4,249	1,836	1,634	7,719
Australia	164,085	44,963		209,048
Republic of China	68,314	18,720		87,034
India	65,699	18,002		83,701
South Africa	46,414	12,718		59,132
Fiji Islands	35,955	9,853		45,808
Mauritius	24,188	6,628		30,816
Swaziland	24,188	6,628		30,816
Thailand	15,036	4,120		19,156
Malawi	12,094	3,314		15,408
Malagasy Republic	9,806	2,687		12,493
Ireland	5,351			5,351*
Total foreign	3,432,743	967,257	1,092,000	5,492,000
Total	10,832,743	967,257		11,800,000

1/ Prorations of the quotas withheld from Cuba, Southern Rhodesia, Bahamas, Uganda, West Indies, Peru and Venezuela

* Direct-consumption limits in tons: Hawaii - 39,672; Puerto Rico - 168,000, Philippines - 59,920; Panama - 3,817; Ireland - 5,351

will be authorized in the order received, with first priority given to the earliest arrival date and second priority to the earliest departure date. Applications for Set-Aside of Quota need to indicate the anticipated dates of departure and arrival and to provide for a 5-day tolerance period beyond the importation date instead of the 15 days customarily provided for on the application. Such applications received on or before Nov. 7, 1973 will be considered as having been received at the same time and will be approved with priority to the stated date of arrival and second priority to the stated date of departure, subject to the following condition.

In the case of a foreign country with a U.S. quota which makes an application to supply sugar to the U.S. on or before Dec. 26, 1973 under this action, and which has or will have filled its assigned quota, such country will have its application approved for the smaller of the quantity applied for or the share of the requirement increase such country would have received had such proration been made in the customary manner. The amount of such hypothetical prorata share for any foreign country can be obtained by calling the Department, telephone (202) 447-7943

Any sugar authorized for importation pursuant to this announcement which arrives in the United States after midnight Dec. 31, 1973 will be charged to an applicable quota, be re-exported or be used for quota-exempt purposes.

The table on Page 9 shows quotas and changes in quotas for individual producing areas.

USDA ANNOUNCES ALLOCATION OF SUGAR DEFICITS TO FOREIGN COUNTRIES, REVISED QUOTAS

The U. S. Department of Agriculture on Nov. 9, 1973 announced the allocation to foreign countries of 122,658 short tons of raw sugar that were made available for importation on a first-come, first-served basis and announced in USDA Press Release 3384-73 on Nov. 2.

The five countries receiving major allocations are Australia, 30,151 short tons; the Philippines, 22,611; the Dominican Republic, 21,120; Brazil, 18,216; and South Africa, 14,347. Smaller allocations were made to nine other countries.

The 122,658 tons consisted of deficits of 47,666 tons from the Domestic Beet Area and 20,000 tons from the West Indies, a shortfall of 19,992 tons in a previous first-come, first-served quota allocation to Australia (Press Release 3177-73) plus the 35,000 tons increase in foreign quotas which would have normally been prorated to foreign countries.

The new allocations and the revised quotas are shown in the table on page 10

USDA ANNOUNCES SUGAR REQUIREMENTS ARE AMPLE FOR REMAINDER OF 1973

The U. S. Department of Agriculture (USDA) on Nov. 14, 1973 announced that no further increase in continental U.S. sugar requirements will be made at this time. USDA stated that sugar supplies on hand, plus those scheduled for arrival before the end of the year, appear to be adequate not only to satisfy projected demand for the remainder of the year but to provide for a substantial increase in year-end refiner's stocks. However, the Department will continue to review the market situation daily.

Producción area	: :	Change in quota 1/ :	: :	Total quotas and prorations
<u>Short tons, raw value</u>				
Domestic beet area		0		3,500,000
Mainland cane area		17,334		1,625,667
Texas cane area		0		5,000
Hawaii		0		1,143,000*
Puerto Rico		0		90,000*
Total domestic areas		17,334		6,363,667
Philippines		0		1,440,052*
Dominican Republic		0		732,456
Mexico		0		632,280
Brazil		0		616,641
Peru		0		426,245
West Indies		-20,000		40,207
Ecuador		0		91,046
Argentina		0		85,459
Costa Rica		0		96,110
Colombia		0		75,963
Panama		0		52,500*
Nicaragua		0		75,723
Venezuela		0		31,902
Guatemala		0		69,267
El Salvador		0		50,484
Belize (Br. Honduras)		0		43,727
Haiti		0		15,295
Honduras		0		0
Bolivia		0		7,261
Paraguay		0		7,155
Australia		-19,992		225,201
Republic of China		0		84,939
India		0		81,688
South Africa		0		60,643
Fiji Islands		0		44,705
Mauritius		0		44,618
Swaziland		0		30,338
Thailand		0		19,190
Malawi		0		15,037
Malagasy Republic		0		12,192
Ireland		0		5,351*
To be allocated 1/		122,658		122,658
Total foreign		82,666		5,336,333
Total		100,000		11,700,000

1/ Represents the foreign share (35,000 tons) of the increase in requirements, deficits in the quotas declared for the Domestic Beet Sugar Area and the West Indies of 47,666 and 20,000 tons respectively and a shortfall of 19,992 tons in first-come, first-served quota assigned to Australia on October 5, 1973 totaling 122,658 tons. Such total quantity to be authorized for importation on or before December 26, on a first-come, first-served basis from any sugar producing country other than Cuba and Southern Rhodesia.

* Direct-consumption limits in tons: Hawaii - 40,356; Puerto Rico - 169,000, Philippines - 59,920; Panama - 3,817; Ireland - 5,351

Production area	:	:	:	:	:	:	:
		Basic	Temporary	Allocations			
		quota	quotas and	made on			Total
			prorations	a first-come,			quotas
			pursuant to	first-served			and
			Sec. 202(d)	prorations			prorations
			1/	Oct. 5: Nov. 8			
Short tons, raw value							
Domestic beet sugar	3,644,333		-144,333				3,500,000
Mainland cane sugar	1,625,667						1,625,667
Texas cane area	20,000		-15,000				5,000
Hawaii	1,185,000		-42,000				1,143,000*
Puerto Rico	855,000		-765,000				90,000*
Total domestic area	7,330,000		-966,333				6,363,667
Philippines	1,126,020	27,779	286,253	22,611			1,462,663*
Dominican Republic	405,584	146,484	162,878	17,510	21,120		753,576
Mexico	358,689	129,546	144,045				632,280
Brazil	349,817	126,342	140,482		18,216		634,857
Peru	250,322	90,408	85,515				426,245
West Indies	89,650	30,464	-79,907				40,207
Ecuador	51,649	18,655	20,742		2,689		93,735
Argentina	48,480	17,510	19,469				85,459
Costa Rica	43,727	15,793	21,488	15,102	4,539		100,649
Colombia	43,093	15,564	17,306				75,963
Panama	40,875	14,762	-3,137				52,500*
Nicaragua	40,875	14,762	20,086				75,723
Venezuela	38,974	14,077	-21,149				31,902
Guatemala	37,390	13,504	18,373				69,267
El Salvador	27,250	9,842	13,392		1,491		51,975
Belize (Br. Honduras)	21,547	7,781	8,653	5,746	1,788		45,515
Haiti	19,645	7,096	-11,446				15,295
Honduras	7,605	2,746	-10,351				
Bolivia	4,119	1,488	1,654		215		7,476
Paraguay	4,119	1,488	1,548		529		7,684
Australia	159,065	44,951	-19,992	41,177	30,151		255,352
Republic of China	66,224	18,715			3,204		88,143
India	63,689	17,999					81,688
South Africa	44,994	12,715		2,934	14,347		74,990
Fiji Islands	34,855	9,850					44,705
Mauritius	23,448	6,626		14,544			44,618
Swaziland	23,448	6,626		264	1,082		31,420
Thailand	14,576	4,118		496			19,190
Malawi	11,724	3,313			676		15,713
Malagasy Republic	9,506	2,686					12,192
Ireland	5,351						5,351*
Total foreign	3,466,310	833,690	815,902	97,773	122,658		5,336,333
Total	10,796,310	833,690	-150,431	97,773	122,658		11,700,000

1/ Prorations of the quotas withheld from Cuba, Southern Rhodesia, Bahamas, Uganda, and West Indies

* Direct-consumption limits in tons: Hawaii - 40,356; Puerto Rico - 169,000; Philippines - 59,902; Panama - 3,817; Ireland - 5,351

Whenever the market price for a seven-day period departs from the price objective specified in the Sugar Act by three percent or more the Department is required to change U.S. sugar requirements as necessary to achieve that price objective. On Nov. 1 the average market price was 11.21 cents per pound, or 3.8 percent above the price objective. On the following day the Department increased sugar requirements by 100,000 tons as required by the Act. Since that time the daily spot price has declined from 11.23 cents per pound to 11.07 cents per pound.

Department officials said the market price is expected to move to lower levels as heavy year-end shipments begin to arrive in U.S. ports. They stated that arrivals will peak in December due partly to the decision of some countries to delay shipments of U.S. quota sugar until very late in the year.

1973 SUGAR REQUIREMENTS INCREASED: ADDITIONAL QUOTA DEFICITS DECLARED

United States domestic sugar requirements for 1973 were raised an additional 100,000 tons, to 11.8 million short tons, raw value, the U.S. Department of Agriculture (USDA) announced Nov. 27, 1973. The Department also declared a deficit in the Domestic Beet Area quota.

This action increases the Florida-Louisiana Mainland Cane Area quota by 17,333 tons and makes available 82,667 tons of raw sugar for importation into the U.S. on a first-come, first-served basis from any sugar producing country other than Cuba or Southern Rhodesia. The first-come, first-served method of obtaining sugar is necessary because it is not practical to obtain the additional foreign sugar made available today by the conventional method of proration.

The quantity of 82,667 tons of sugar made available for importation from foreign countries represents foreign countries share of the requirement increase totaling 35,000 tons, plus the domestic beet area deficit of 47,667 tons, (its share of the increased requirements).

USDA announced on Nov. 14 that no further increases in 1973 requirements would be made for the time being. At that time USDA officials stated that sugar supplies on hand, plus those scheduled for arrival before the end of the year appeared to be adequate not only to supply anticipated demand but to provide for an increase in year-end refiner's stocks. USDA indicated that there has not been any apparent change in the statistical situation. Nevertheless, the spot price for raw sugar has stabilized at 11.07 cents per pound, and underlying market strength indicates that the spot price might move to higher, rather than lower, levels.

The importation of the additional sugar will be authorized on the basis of applications for Sugar Quota Clearance (Form SU-3) or for Set-Aside of Quota (Form SU-8A) subject to a certification that the country has or will have filled its currently effective 1973 quota on or before the importation date of such additional sugar. Applications for Sugar Quota Clearance (if eligible for authorization) and for Set-Aside of quota will be authorized in the order received, with first priority given to the earliest arrival date and second priority to the earliest departure date. An application for Sugar Quota Clearance on SU-3 will have priority over an application for Set-Aside of Quota when such applications are received at the same time. Applications for Set-Aside of Quota need to indicate the anticipated dates of departure and arrival and to provide for a 5-day tolerance period beyond the importation date instead of the 15 days as stated on the printed application.

Any sugar authorized for importation pursuant to this announcement which arrives in the United States after midnight Dec. 31, 1973 will be charged to an applicable 1974 quota, be re-exported or be used for quota-exempt purposes.

The table on Page 12 shows quotas and changes in quotas for individual product areas

Production area	:	Change in quota	:	Total quotas and prorations
<u>Short tons, raw value</u>				
Domestic beet area		0		3,500,000
Mainland cane area		17,333		1,643,000
Texas cane area		0		5,000
Hawaii		0		1,143,000*
Puerto Rico		0		90,000*
Total domestic area		17,333		6,381,000
Philippines		0		1,462,663*
Dominican Republic		0		753,576
Mexico		0		632,280
Brazil		0		634,857
Peru		0		426,245
West Indies		0		40,207
Ecuador		0		93,735
Argentina		0		85,459
Costa Rica		0		100,649
Colombia		0		75,963
Panama		0		52,500*
Nicaragua		0		75,723
Venezuela		0		31,902
Guatemala		0		69,267
El Salvador		0		51,975
Belize (Br. Honduras)		0		45,515
Haiti		0		15,295
Honduras		0		0
Bolivia		0		7,476
Paraguay		0		7,684
Australia		0		255,352
Republic of China		0		88,143
India		0		81,688
South Africa		0		74,990
Fiji Islands		0		44,705
Mauritius		0		44,618
Swaziland		0		31,420
Thailand		0		19,190
Malawi		0		15,713
Malagasy Republic		0		12,192
Ireland		0		5,351*
To be allocated 1/		82,667		82,667
Total foreign		82,667		5,419,000
Total		100,000		11,800,000

1/ Represents the foreign share (35,000 tons) of the increase in requirements and a deficit in the quota declared for the Domestic Beet Sugar Area of 47,667 tons totaling 82,667 tons. Such total quantity to be authorized for importation on a first-come, first-served basis from any sugar producing country other than Cuba and Southern Rhodesia.

* Direct-consumption limits in tons: Hawaii - 40,356; Puerto Rico-169,000; Philippines - 59,920; Panama - 3,817; Ireland - 5,351

OTHER ADMINISTRATIVE ACTIONS

October 17, 1973 - The determination of fair and reasonable prices for the 1973 crop of Louisiana sugarcane which basically continues the provisions of the 1972 crop determinations was announced today by the U.S. Department of Agriculture.

The 1973 determination differs from the 1972 crop determination only in that area freight differentials have been adjusted to reflect an increase in freight rates on raw sugar, and the maximum processing fee for sugarcane damaged by a general freeze has been increased from \$3.40 to \$3.90 per gross ton of cane to more nearly reflect current factory operating costs. Other changes in the 1973 crop determination have the effect of allowing cooperative processors to make a deduction from the price paid to nonmember producers under certain circumstances, and of permitting processors and producers to negotiate the costs which each will bear for transporting the producers' sugarcane to the mill. Such deductions or negotiated agreements are subject to approval of the Louisiana State Agricultural Stabilization and Conservation Committee. The changes adopted in the 1973 determination are not expected to significantly alter the rate of which producers and processors have shared during recent years in the returns from sugar and molasses.

November 14, 1973 - A public hearing on fair and reasonable prices for the 1973-74 crop of Puerto Rican sugarcane was announced today by the U. S. Department of Agriculture.

The hearing will be held Nov. 29, 1973, in the Conference Room, seventh floor, Stubbe-Segarra building, Santurce, Puerto Rico, beginning at 10 a.m.

November 27, 1973 - The determination of fair and reasonable prices for 1973 crop sugarbeets requires that processor-producers pay for all sugarbeets they process at prices not less than those provided in their 1973-crop purchase contracts with producers, the U.S. Department of Agriculture announced today.

HIGHLIGHTS OF
STATISTICAL SERIES IN THIS ISSUE

1. October 1973 sugar deliveries for continental U. S. consumption 960,000 short tons, raw value (Preliminary) down 62,000 tons from September but up 107,000 tons from October of last year. January-October 1973 deliveries 9,700,000 short tons, raw value (preliminary), up 164,000 tons from January-October 1972. Final data for September 1973 deliveries 1,022,000 short tons, raw value, previously published preliminary as 992,000 tons.
2. Primary distributors' stocks Nov. 3, 1973 were 1,237,000 short tons, raw value (preliminary), down 401,000 tons from a year ago but up 259,000 tons from the end of September 1973. During October refiners' stocks increased 2,000 tons, beet processors stocks increased 276,000 tons, mainland cane processors' stocks decreased 18,000 tons and importers of direct consumption sugar decreased 1,000 tons.
3. Charges to 1973 quotas through October 31, 1973 totaled 9,542,569 short tons, raw value, leaving a balance of 2,057,431 tons to be supplied within the 11,600,000 ton total.
4. Regionally, January-September 1973 deliveries, as compared with 1972 were up in two of the five regions; Increases-- The West 3.0 percent and the North Central 1.5 percent. Decreases--New England 1.2 percent, mid-Atlantic 0.9 percent and the South 0.6 percent.
5. Through Oct. 27, 1973, imports of sweetened chocolate (for consumption at retail), candy and confectionery totaled 108.0 million pounds or about 61 percent of the 1973 calendar year total.

Table 1- Sugar supply and disposition by primary distributors, January-September 1973

Item	: Beet : proc- : essors	: Importers	: Main- : land : cane : proc- : essors 1/	: Refiners	: Net : total	
				: Raw : Refined		
	(1)	(2)	(3) (short tons, raw value)	(4)	(5)	(6)
SUPPLY						
1. Inventory Jan. 1, 1973	1,369,174	2,766	116,177	972,190 ^{2/}	249,476 ^{2/}	2,709,783
2. <u>Production and movement</u>						
a. Received as direct-consumption		67,321			3,415	70,736
b. Produced from beets or cane	1,646,368		684,471	7,267	674	
Less deliveries to refiners			685,104			1,653,676 ^{3/}
c. Receipts of raws by refiners				5,375,183 ^{4/}		
Less raws melted				5,992,841		-617,658 ^{5/}
d. Refined from raws melted					5,954,829	5,954,829
e. Adjustments	-805		-797	-504	-3,616	-5,722
f. Sub-total	1,645,563	67,321	-1,430	-610,895	5,955,302	7,055,861
3. <u>Net total supply</u>	3,014,737	70,087	114,747	361,295	6,204,778	9,765,644
DISPOSITION						
4. <u>Distribution for</u>						
a. Quota purposes	2,739,504	60,521	51,969	8,207	5,879,322	8,739,523
b. Export		143			24,062	24,205
c. Livestock feed		5,254			14,906	20,160
d. Alcohol					3,205	3,205
e. Sub-total	2,739,504	65,918	51,969	8,207	5,921,495	8,787,093
5. <u>Inventory Sept. 30, 1973</u>	275,233	4,169	62,778	353,788 ^{6/}	283,283 ^{6/}	978,551
6. <u>Total distribution and inventory</u>	3,014,737	70,087	114,747	361,295	6,204,778	9,765,644

1/ Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners

2/ Includes mainland cane sugar not charged to quota: Raws, 42,784; Refined, 1,459; Total, 44,243

3/ Production less deliveries of raw sugar to refiners

4/ Includes 685,104 received from mainland cane processors

5/ Receipts of raw sugar by refiners less melt

6/ Refiners' inventories include mainland cane sugar not charged to quota: Raws, 1,964; Refined, 674; Total - 2,638

Table 2- Distribution of sugar by primary distributors, January-September 1973 and 1972

Item	1973	1972	Change 1972 to 1973
<u>Short tons, raw value</u>			
<u>Continental United States</u>			
Refiners' raw	8,207	7,896	+311
Refiners' refined	5,921,495	6,026,127	-104,632
Sub-total	5,929,702	6,034,023	-104,321
Beet processors' refined	2,739,504	2,621,361	+118,143
Importers' direct consumption	65,918	65,408	+510
Mainland sugarcane processors'	51,969	47,430	+4,539
Total	8,787,093	8,768,222	+18,871
For: Export	24,205	40,635	-16,430
Livestock feed	20,160	30,869	-10,709
Alcohol	3,205	13,834	-10,629
Continental consumption 1/	8,739,523	8,682,884	+56,639
<u>Puerto Rico</u>	109,884	94,699	+15,185
<u>Hawaii</u>	31,923	29,398	+2,525

1/ Includes deliveries for United States Military forces at home and abroad

Table 3- Stocks of sugar held by primary distributors in the continental United States, September 30, 1973 and 1972

Item	1973	1972	Change 1972 to 1973
<u>Short tons, raw value</u>			
Refiners' raw	353,088	486,612	-133,524
Refiners' refined	283,283	282,587	+696
Sub-total 1/	636,371	769,199	-132,828
Beet processors' refined	275,233	416,698	-141,465
Importers' direct consumption	4,169	2,921	+1,248
Mainland sugarcane processors'	62,778	15,380	+47,398
Total	978,551	1,204,198	-225,647

1/ Included mainland cane sugar not charged to quota: 1973 - Raws, 1,964; Refined, 674; Total, 2,638; 1972 - Raws, 1,673; Refined 2,130; Total, 3,803

Table 4- Distribution of sugar by primary distributors in the continental United States, October and January-October 1973 and 1972

Item	1973 1/		1972	
	October	Jan.-October	October	Jan.-October
	Short tons, raw value			
Refiners	675,957	6,605,659	605,521	6,639,544
Beet processors' refined	269,354	3,008,858	248,871	2,870,232
Importers' direct consumption	6,024	71,942	8,748	74,156
Mainland sugarcane processors'	9,000 2/	60,969	1,784	49,214
Total	960,335	9,747,428	864,924	9,633,146
For: Export	n.a.	24,205	3,835	44,470
Livestock feed	n.a.	20,160	5,497	36,366
Alcohol	n.a.	3,205	2,395	16,229
Continental consumption 3/	960,335	9,699,858	853,197	9,536,081

1/ Preliminary 2/ Estimated 3/ Includes deliveries for U.S. military forces at home and abroad

Table 5 - Stocks of sugar held by primary distributors in the continental United States, November 3, 1973 and October 31, 1972

Item	1973 1/	1972	Change 1972 to 1973
<u>Short tons, raw value</u>			
Refiners' raw	372,049	534,183	-162,134
Refiners' refined	266,475	257,724	+8,751
Sub-total	638,524	791,907	-153,383
Beet processors' refined	551,177	805,716	-254,539
Importers' direct consumption	2,709	4,517	-1,808
Mainland sugarcane processors'	45,000 2/	36,281	+ 8,719
Total	1,237,410	1,638,421	-401,011

1/ Preliminary

2/ Estimated

Table 6- Mainland sugar: Production and quota charges, January-September 1973 and 1972

Item	1973	1972	Change 1972 to 1973
Short tons, raw value			
<u>Production</u>			
Mainland cane	690,928	437,436	+253,492
Domestic beet	1,645,563	1,692,150	-46,587
Total	2,336,491	2,129,586	+206,905
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	119,849	209,292	-89,443
For direct-consumption	1,397	2,502	-1,105
Louisiana processor-refiners	37,499	78,064	-40,565
Florida sugarcane processors	627,187	557,187	+70,000
Sub-total	785,932	847,045	-61,113
Beet processors	2,739,504	2,621,361	+118,143
Total	3,525,436	3,468,406	+57,030

Table 7- Receipts of quota exempt and over-quota sugar included in Table 8

Purpose	Refiners		Importers		Total	
	1973	1972	1973	1972	1973	1972
Short tons, raw value						
<u>For export</u>						
Australia		1,172				1,172
Canada			3		3	
Costa Rica		1,150				1,150
Dominican Republic		16,844				16,844
El Salvador		9,736				9,736
Mauritius	1,396				1,396	
Puerto Rico	3,125	469			3,125	469
Total	4,521	29,371	3		4,521	29,374
<u>For livestock feed</u>						
Brazil		1,495				1,495
United Kingdom			5,254	12,235	5,254	12,235
Total		1,495	5,254	12,235	5,254	13,730
<u>For alcohol</u>						
Australia		5,230				5,230
Dominican Republic	3,964				3,964	
Total	3,964	5,230			3,964	5,230
<u>Held pending availability of quota</u>						
Guatemala		1,579				1,579
Mauritius	623				623	
South Africa	2,596	682			2,596	682
Swaziland		1,350				1,350
Thailand	496	127			496	127
Total	3,715	3,738			3,715	3,738
<u>In Customs custody</u>						
Ecuador			2		2	
India			2		2	
Nicaragua		5,420				5,420
Total		5,420	4		4	5,420
<u>Grand total</u>	12,200	45,254	5,258	12,238	17,458	57,492

Table 8- Sugar receipts of refiners and importers by source of supply ^{1/} January-September 1973 and 1972

Source of supply	Raw sugar		Direct consumption		Total	
	1973	1972	1973	1972	1973	1972
	Short tons, raw value					
OFFSHORE						
Argentina		37,093				37,093
Australia	82,641	163,652			82,641	163,652
Brazil	360,619	570,332			360,619	570,332
Belize(Br.Honduras)	34,927	36,281			34,927	36,281
Canada				4		4
China, Republic of	57,268	57,250		1	57,268	57,251
Colombia	18,634	50,852			18,634	50,852
Costa Rica	67,244	72,863	10		67,254	72,863
Denmark				10		10
Dominican Republic	616,760	601,696			616,760	601,696
Ecuador	50,422	54,508	2	9	50,424	54,517
El Salvador	38,646	50,284			38,646	50,284
Guatemala	54,272	69,827	10		54,282	69,827
Haiti	15,294	22,521			15,294	22,521
Honduras		13,328				13,328
India	67,409	69,937	10	10	67,419	69,947
Ireland			1,107	5,357	1,107	5,357
Malawi	5,635				5,635	
Mauritius	30,974	19,591			30,974	19,591
Mexico	590,526	628,027	1	10	590,527	628,037
Nicaragua	52,692	63,614			52,692	63,614
Panama	52,291	40,790		856	52,291	41,646
Peru	157,291	287,263			157,291	287,263
Philippines	1,358,999	1,014,690	12,898	7,397	1,371,897	1,022,087
South Africa	59,990	57,682			59,990	57,682
Swaziland	15,590	28,350			15,590	28,350
Sweden			7	8	7	8
Thailand	19,072	19,053			19,072	19,053
United Kingdom			5,254	12,235	5,254	12,235
Venezuela	31,901	47,288			31,901	47,288
West Indies	9,418	123,336		7	9,418	123,343
Total foreign	3,848,515	4,200,108	19,299	25,904	3,867,814	4,226,012
Domestic						
Hawaii	820,400	847,291	3,415 ^{2/}	3,060	823,815	850,351
Puerto Rico	19,854	68,478	48,022	41,896	67,876	110,374
Total domestic	840,254	915,769	51,437	44,956	891,691	960,725
Total offshore	4,688,769	5,115,877	70,736	70,860	4,759,505	5,186,737
Mainland cane area	692,371	658,587	674 ^{3/}		693,045	658,587
Acquired for reproc- essing and samples	1,310	1,896			1,310	1,896
Grand total	5,382,450	5,776,360	71,410	70,860	5,453,860	5,847,220

^{1/} Includes sugar as detailed in Table 7^{2/} Refined sugar received by refiners.^{3/} Refined sugar produced direct from cane by processor-refiner

Table 9- Status of 1973 quotas and charges as of October 31, 1973

Source of supply	Quotas and prorations	Charges 1/2/3/	Balances 2/
Short tons, raw value			
Domestic beet sugar	3,500,000	3,009,000	491,000
Mainland cane sugar	1,608,333	915,000	693,333
Texas cane area	5,000	0	5,000
Hawaii	1,143,000	980,911	162,089
Puerto Rico	90,000	62,611	27,389
Totals	6,346,333	4,974,522	1,371,811
Republic of the Philippines	1,440,052	1,394,173	45,949
Argentina	85,459	47,304	38,155
Australia	245,193	245,156 4/	37
Bolivia	7,261		7,261
Brazil	616,641	383,739	232,902
Belize(Br. Honduras)	43,727	43,727	
China, Republic of	84,939	84,939	
Colombia	75,963	46,411	29,552
Costa Rica	96,110	96,110 4/	
Dominican Republic	732,456	719,858 4/	12,598
Ecuador	91,046	69,815	21,231
El Salvador	50,484	46,845	3,639
Fiji Islands	44,705	35,171	9,534
Guatemala	69,267	54,277	14,990
Haiti	15,295	15,295	
Honduras	0		0
India	81,688	81,688	
Ireland	5,351	1,107	4,244
Malagasy Republic	12,192	515	11,677
Malawi	15,037	11,074	3,963
Mauritius	44,618	44,618	
Mexico	632,280	625,056	7,224
Nicaragua	75,723	52,866	22,857
Panama	52,500	52,330	170
Paraguay	7,155	161	6,994
Peru	426,245	272,526	153,719
South Africa	60,643	60,643	
Swaziland	30,338	17,101 4/	13,237
Thailand	19,190	19,190	
Venezuela	31,902	31,902	
West Indies	60,207	14,520	45,687
Total foreign	5,253,667	4,568,047	685,620
GRAND TOTAL	11,600,000	9,542,569	2,057,431

1/ Domestic beet and mainland cane sugar marketings partly estimated, all other sugar entered or authorized for entry

2/ Direct-consumption charges and balances: Hawaii - 3,588 and 36,768; Panama - 9 and 170; Philippines -12,917 and 45,949; Puerto Rico - 52,883 and 116,117; Ireland - 1,107 and 4,244

3/ Includes raw sugar for direct consumption: Puerto Rico - 66

4/ Includes set-asides: Australia 19,992; Costa Rica - 3,346; Dominican Republic - 17,510 and Swaziland 264

Table 10- Quota-exempt and over-quota sugar authorized for entry as of October 31, 1973 1/

Country	Re-export	Feed	Alcohol	For refining under bond	Total
Short tons, raw value					
Dominican Republic			3,964		3,964
El Salvador	1,881	1,289	464		3,634
Mauritius	1,396				1,396
Nicaragua	4,397				4,397
United Kingdom		5,254			5,254
Total	7,674	6,543	4,428		18,645

1/ In addition: (a) Under provisions of Sec. 212, 243 tons were entered as liquid sugar in small containers: 70 tons as the first ten tons;

b/ Raw sugar was brought in for refining and return to: Puerto Rico 3,125 tons

c/ Tons of sugar in Customs custody for subsequent entry: Hong Kong 29; India - 2; Ecuador - 2

Table 11. - Primary distribution of sugar, continental United States, by States, September 1973

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights 1/					
<u>New England</u>					
Connecticut	109,719				109,719
Maine	47,603				47,603
Massachusetts	483,964		3,584		487,548
New Hampshire	70,899				70,899
Rhode Island	31,360		1,320		32,680
Vermont	23,382				23,382
Sub-total	766,927		4,904		771,831
<u>Mid-Atlantic</u>					
New Jersey	785,674	1,851	35,903	158	823,586
New York	1,208,843	20,996	39,507	10,850	1,280,196
Pennsylvania	1,037,705	16,298	24,508	4,536	1,083,047
Sub-total	3,032,222	39,145	99,918	15,544	3,186,829
<u>North Central</u>					
Illinois	1,009,202	1,245,440	900	29,559	2,285,101
Indiana	388,892	112,847	400		502,139
Iowa	76,693	169,352			246,045
Kansas	53,039	100,815			153,854
Michigan	455,561	387,040			842,601
Minnesota	40,719	262,915			303,634
Missouri	295,337	140,022			435,359
Nebraska	64,526	132,234			196,760
North Dakota	1,320	25,820			27,140
Ohio	968,989	218,664			1,187,653
South Dakota	4,097	28,096			32,193
Wisconsin	172,538	353,209			525,747
Sub-total	3,530,913	3,176,454	1,300	29,559	6,738,226
<u>Southern</u>					
Alabama	224,539				224,539
Arkansas	104,522	4,000			108,522
Delaware	192,151				192,151
District of Columbia	36,637				36,637
Florida	435,601			85,606	521,207
Georgia	576,912			1,400	578,312
Kentucky	204,200				204,200
Louisiana	341,257			-175	341,082
Maryland	425,140		9,248		434,388
Mississippi	113,737			2,398	116,135
North Carolina	379,600	1	694		380,295
Oklahoma	95,975	22,354			118,329
South Carolina	208,757				208,757
Tennessee	368,748				368,748
Texas	665,884	179,042		340	845,266
Virginia	280,727			11,553	292,280
West Virginia	73,496	2,365		1,000	76,861
Sub-total	4,727,883	207,762	9,942	102,122	5,047,709
<u>Western</u>					
Alaska	5,948	286			6,234
Arizona	39,509	60,832			100,341
California	640,858	1,402,597	4,450		2,047,905
Colorado	14,569	154,701			169,270
Idaho	3,451	44,348			47,799
Montana	4,621	26,647			31,268
Nevada	5,074	7,363			12,437
New Mexico	7,382	24,029			31,411
Oregon	72,022	189,891			261,913
Utah	12,598	80,476			93,074
Washington	58,557	277,317			335,874
Wyoming	1,051	12,230			13,281
Sub-total	865,640	2,280,717	4,450		3,150,807
<u>Grand total</u>	12,923,585	5,704,078	120,514	147,225	18,895,402

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12 - Primary distribution of sugar, continental United States, by States, January-September 1973

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
<u>Hundredweights</u> <u>1/</u>					
New England					
Connecticut	905,197	5,604	400		911,201
Maine	399,229				399,229
Massachusetts	3,957,812		116,520		4,074,332
New Hampshire	645,312				645,312
Rhode Island	271,526		4,710		276,236
Vermont	192,393				192,393
Sub-total	6,371,469	5,604	121,630		6,498,703
Mid-Atlantic					
New Jersey	6,825,280	35,285	278,256	2,085	7,140,906
New York	11,309,734	518,053	249,785	26,190	12,103,762
Pennsylvania	10,247,769	424,626	241,143	33,058	10,946,596
Sub-total	28,382,783	977,964	769,184	61,333	30,191,264
North Central					
Illinois	6,039,118	11,449,185	11,700	161,385	17,661,388
Indiana	2,992,403	1,541,343	800	1,000	4,535,546
Iowa	664,818	1,394,264			2,059,082
Kansas	445,165	998,895			1,444,060
Michigan	2,807,888	4,049,312			6,857,200
Minnesota	372,555	2,061,283			2,433,838
Missouri	2,820,278	1,641,949			4,462,227
Nebraska	274,331	1,210,299			1,484,630
North Dakota	11,146	260,080			271,226
Ohio	6,841,568	2,848,321	1,200		9,691,089
South Dakota	26,880	261,498			288,378
Wisconsin	1,248,087	2,788,581			4,036,668
Sub-total	24,544,237	30,505,010	13,700	162,385	55,225,332
Southern					
Alabama	2,179,235			409	2,179,644
Arkansas	913,289	176,285			1,089,574
Delaware	1,280,440	1,000	400		1,281,840
District of Columbia	311,214		550		311,764
Florida	4,000,767			674,866	4,675,633
Georgia	5,734,981	336		17,878	5,753,195
Kentucky	2,024,679	3,000			2,027,679
Louisiana	3,124,736		1,845	6,846	3,133,427
Maryland	3,708,137	1	105,856	3,800	3,817,794
Mississippi	1,190,284			7,193	1,197,477
North Carolina	3,367,433	1,161	6,694	2,969	3,378,257
Oklahoma	1,002,327	395,321			1,397,648
South Carolina	1,788,275				1,788,275
Tennessee	3,423,943	1,012			3,424,955
Texas	6,510,708	1,683,480	450	12,563	8,207,201
Virginia	2,428,219		53,915	22,356	2,504,490
West Virginia	591,255	20,088	400	2,000	613,743
Sub-total	43,579,922	2,281,684	170,110	750,880	46,782,596
Western					
Alaska	27,079	6,747			33,826
Arizona	313,272	483,340			796,612
California	5,788,084	11,219,688	21,200		17,028,972
Colorado	159,032	1,241,247			1,400,279
Idaho	34,628	278,034			312,662
Montana	50,405	242,085			292,490
Nevada	51,901	44,052			95,953
New Mexico	64,032	195,328			259,360
Oregon	575,300	1,151,189	5,200		1,731,689
Utah	111,627	726,176			837,803
Washington	592,845	1,740,742	28,400		2,361,987
Wyoming	22,089	106,852			128,941
Sub-total	7,790,294	17,435,480	54,800		25,280,574
Grand total	110,668,705	51,205,742	1,129,424	974,598	163,978,469

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13 - Primary distribution of sugar, continental United States, by states, January-September 1973 and 1972

State and Region	Cane sugar refiners		Beet processors		Total all Primary Distributors ^{1/}	
	1973	1972	1973	1972	1973	1972
Thousands of hundredweights ^{2/}						
New England						
Connecticut	905	929	6	1	911	933
Maine	399	398		1	399	411
Massachusetts	3,958	4,016		27	4,074	4,155
New Hampshire	645	546			645	556
Rhode Island	272	324		3	276	338
Vermont	193	185			193	185
Sub-total	6,372	6,398	6	32	6,498	6,578
Mid-Atlantic						
New Jersey	6,825	7,546	35	39	7,141	7,741
New York	11,310	11,072	518	366	12,104	11,722
Pennsylvania	10,248	10,607	425	182	10,946	10,995
Sub-total	28,383	29,225	978	587	30,191	30,458
North Central						
Illinois	6,039	6,317	11,449	11,465	17,661	17,850
Indiana	2,992	3,095	1,541	1,339	4,536	4,437
Iowa	665	610	1,394	1,454	2,059	2,064
Kansas	445	350	999	979	1,444	1,329
Michigan	2,808	2,778	4,049	3,626	6,857	6,404
Minnesota	373	374	2,061	2,025	2,434	2,399
Missouri	2,820	2,615	1,642	1,471	4,462	4,086
Nebraska	274	203	1,210	1,160	1,485	1,363
North Dakota	11	11	260	278	271	289
Ohio	6,842	7,272	2,849	2,858	9,691	10,140
South Dakota	27	18	262	247	289	265
Wisconsin	1,248	1,301	2,789	2,466	4,037	3,767
Sub-total	24,544	24,944	30,505	29,368	55,226	54,393
Southern						
Alabama	2,179	2,083			2,180	2,098
Arkansas	913	978	176	127	1,090	1,105
Delaware	1,281	1,433	1		1,282	1,434
District of Columbia	311	325		1	312	326
Florida	4,001	4,007			4,676	4,762
Georgia	5,735	5,722	*		5,753	5,747
Kentucky	2,025	1,884	3		2,028	1,884
Louisiana	3,125	3,202			3,133	3,214
Maryland	3,708	3,758	*	15	3,818	3,838
Mississippi	1,190	1,209			1,197	1,212
North Carolina	3,368	3,398	1		3,378	3,416
Oklahoma	1,002	1,074	395	323	1,398	1,397
South Carolina	1,788	1,762			1,788	1,769
Tennessee	3,424	3,280	1	*	3,425	3,286
Texas	6,511	6,879	1,684	1,535	8,207	8,428
Virginia	2,428	2,492			2,504	2,539
West Virginia	591	604	20	8	614	612
Sub-total	43,580	44,090	2,281	2,009	46,783	47,067
Western						
Alaska	27	27	7	22	34	49
Arizona	313	309	483	470	797	779
California	5,788	5,658	11,220	11,334	17,029	17,025
Colorado	159	152	1,241	1,204	1,400	1,356
Idaho	35	28	278	247	313	275
Montana	50	57	242	222	292	279
Nevada	52	50	44	46	96	96
New Mexico	64	56	195	180	259	236
Oregon	575	528	1,151	1,072	1,732	1,609
Utah	112	85	726	513	838	598
Washington	593	500	1,741	1,601	2,362	2,123
Wyoming	22	25	107	91	120	116
Sub-total	7,790	7,475	17,435	17,002	25,281	24,541
Grand total	110,669	112,132	51,205	48,998	163,979	163,037

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500

Table 14- Sugar prices

Year and month	Raw cane sugar spot price:			Refined beet sugar-quoted (wholesale gross) 4/		
	Domestic 1/			Quota premium and discount 3/	Eastern	Chicago- Pacific
	sugar at NY:	World			West	Coast
	duty paid	sugar 2/				
Cents per pound						
1968-72 monthly average	8.19	4.21	+2.91	10.93	10.93	10.86
1971 monthly average	8.52	4.52	+2.87	11.50	11.50	11.87
1972 " "	9.09	7.43	+0.56	11.81	11.82	11.65
1972						
November	9.03	7.25	+0.59	11.61	11.65	11.90
December	9.19	9.08	-1.11	11.55	11.65	11.58
1973						
January	9.38	9.40	-1.28	11.55	11.65	11.45
February	9.14	9.06	-1.20	11.55	11.65	11.45
March	9.45	8.89	-0.75	11.55	11.55	11.69
April	9.65	9.06	-0.72	11.75	11.75	11.85
May	10.06	9.67	-0.93	11.87	11.87	11.94
June	10.25	9.77	-0.88	11.95	11.95	12.10
July	10.25	9.86	-1.01	11.95	11.95	12.10
August	10.75	9.09	+0.25	11.95	11.95	12.10
September	10.97	9.01	+0.53	12.99	12.99	13.01
October	11.15	9.56	+0.12	13.95	13.95	13.60
Last 12-month average	9.94	9.14	-0.53	12.02	12.05	12.06
Year and month	Refined cane sugar-quoted wholesale (gross) 4/					
	North	South		Chicago-	Pacific	Retail
	East	East		West	Coast	I.S.
	Cents per pound					
1968-72 monthly average	11.96	11.53	11.14	10.93	10.86	13.01
1971 monthly average	12.48	12.07	11.57	11.59	11.37	13.61
1972 " "	13.09	12.74	12.14	11.82	11.65	13.91
1972						
November	12.95	12.55	12.00	11.65	11.90	14.00
December	12.95	12.55	12.00	11.65	11.58	14.10
1973						
January	13.15	12.75	12.20	11.65	11.45	14.12
February	13.18	12.75	12.03	11.65	11.45	14.24
March	12.94	12.55	12.00	11.55	11.69	14.34
April	13.30	12.95	12.40	11.75	11.85	14.42
May	13.55	13.20	12.65	11.87	11.94	14.58
June	13.96	13.61	13.06	11.95	12.10	14.84
July	14.05	13.89	13.12	11.95	12.10	14.92
August	14.50	14.15	13.48	12.36	12.10	15.06
September	14.80	14.50	13.75	13.48	13.01	15.36
October	14.85	14.85	14.10	13.95	13.60	15.98
Last 12-month average	13.68	13.36	12.73	12.12	12.06	14.66

1/ Spot prices are for bulk sugar under Contract No. 10, duty paid or duty free, full duty rate .625 cent per pound

2/ Spot prices are for bulk sugar under Contract No. 11, which, beginning on Jan. 1, 1971, replaces Contract No. 8. The terms of these contracts are f.o.b. and stowed at Greater Caribbean ports including Brazil.

3/ The No. 10 "Domestic bulk" contract has been adjusted by deducting duty (.625c) computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges before calculating the differential from the "World Contract" spot prices

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices, add "Freight Prepays and deduct discounts and allowances. For illustration see Sugar Reports No. 230, July 1971, pages 6 to 23.

Table 15- Refined sugar production and month-end stocks

Period	Production				Month-end stocks 1/	
	Cane	Beet sugar	processors	sugar	Cane	Beet
	sugar	refiners	Old crop 2/	New crop	refiners	processors
	Total				1,000 short tons, raw value	
1968-72 monthly average	640		279		287	1,138
1971 monthly average	656		286		303	1,159
1972 monthly average	651		294		305	1,130
1972						
November	584	635	635		253	1,192
December	615	569	569		250	1,365
1973						
January	584	459	459		255	1,626
February	552	218	218		282	1,637
March	707	122	122		281	1,430
April	612	156	156		288	1,313
May	666	198	198		299	1,192
June	687	169	169		303	996
July	668	112	112		297	770
August	762	42	35	77	273	446
September	717 3/	-	135	135	283 3/	275 3/
October	660 4/	-	545	545	266	551
Last 12-month average	651	-	-	283	278	1,066

1/ Includes over-quota and quota exempt

2/ Beet sugar made from sugarbeets of the prior year crop in the month and year shown

3/ Revised

4/ Preliminary

Table 16- Wholesale price quotations for sugar, dextrose and corn sirup

Period	Refined sugar		Dextrose N.Y. 2/		Corn sirup New York 3/		Dextrose relative to refined sugar		Corn sirup relative to refined sugar	
	wholesale	North-	dry	dry	dry	dry	dry	dry	dry	dry
	east 1/	Quoted	basis 4/	Quoted	basis 4/	Quoted	basis	Quoted	basis	basis
	Cents per pound					Percent				
Average 1968-72	11.96	9.20	10.00	6.21	7.73	77	84	52	65	
1971 Average	12.48	9.85	10.71	7.04	8.77	79	86	56	70	
1972 Average	13.09	9.26	10.07	4.64	5.78	71	77	35	44	
1972										
November	12.95	9.20	10.00	4.92	6.13	71	77	38	47	
December	12.95	9.20	10.00	4.78	5.95	71	77	37	46	
1973										
January	13.15	9.20	10.00	4.99	6.21	70	76	38	47	
February	13.18	9.20	10.00	5.18	6.45	70	76	39	49	
March	12.94	9.34	10.15	5.29	6.59	72	78	41	51	
April	13.30	9.80	10.65	5.82	7.25	74	80	44	55	
May	13.55	9.80	10.65	6.38	7.95	72	79	47	59	
June	13.96	9.80	10.65	6.38	7.95	70	76	46	57	
July	14.05	9.80	10.65	6.38	7.95	70	76	45	57	
August	14.50	9.80	10.65	6.38	7.95	68	73	44	55	
September	14.80	10.60	11.52	8.73	10.87	72	78	59	73	
October	14.85	10.60	11.52	8.78	10.93	71	78	59	74	
Last 12-month average	13.68	9.70	10.54	6.17	7.68	71	77	45	56	

1/ Gross basis price in 100-pound bags subject to a 2 percent discount

2/ Hydrate, commercial 600 bag carload f.o.b. New York.

3/ For regular conversion sirup (38-49 D.E.) in tanks New York, NY., quoted as 43° Baume unmixed

4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup

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